

Modification of the Share capital

Trieste - We hereby inform that the share capital of Assicurazioni Generali S.p.A., fully subscribed and paid up, amounts now to € 1,602,736,602.13 due to the completion of the share capital increase linked with the pay-out of the second tranche of shares under the Plan related to the 2019-2021 mandate of the Group CEO adopted by the Shareholders' Meeting of the Company on 30 April 2020, and as resolved by the Board of Directors in the meeting held on 25-26 June 2024.

The inscription of the document certifying such increase has been formally lodged on 19 July 2024 with the competent Venezia Giulia Commercial Register.

Therefore, as illustrated in the following table, the above-mentioned capital is subdivided into 1,569,420,004 ordinary shares with no explicit par value.

	Current share capital			Previous share capital			Change		
	Euro	No. of shares	Par value (euro)	Euro	No. of shares	Par value (euro)	Euro	No. of shares	Par value (euro)
Total of which:	1,602,736,602.13	1,569,420,004	implicit	1,602,462,715.77	1,569,151,811	implicit	+273,886.36	+ 268,193	implicit
Ordinary shares (Reg. due date: 19.07.2024), Current coupon number 35	1,602,736,602.13	1,569,420,004	implicit	1,602,462,715.77	1,569,151,811	implicit	+273,886.36	+ 268,193	implicit

THE GENERALI GROUP

Generali is one of the largest global insurance and asset management providers. Established in 1831, it is present in over 50 countries in the world, with a total premium income of € 82.5 billion in 2023. With approximately 82,000 employees serving 70 million customers, the Group has a leading position in Europe and a growing presence in Asia and Latin America. At the heart of Generali's strategy is its Lifetime Partner commitment to customers, achieved through innovative and personalised solutions, best-in-class customer experience and its digitalised global distribution capabilities. The Group has fully embedded sustainability into all strategic choices, with the aim to create value for all stakeholders while building a fairer and more resilient society.